

BALANCE SHEET

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Ending Balance	Beginning Balance
ASSETS				
A. CURRENT ASSETS	100		640,957,716,645	576,452,402,347
I. Cash and cash equivalents	110		50,478,113,150	85,372,204,827
1. Cash	111	V.01	50,478,113,150	85,372,204,827
2. Cash equivalents	112		-	-
II. Short-term financial investments	120	V.02	64,064,782,000	-
1. Short-term investments	121		64,064,782,000	-
2. Provision for devaluation of short-term investments (*)	129		-	-
III. Short-term receivables	130		186,682,301,357	161,551,555,656
1. Trade accounts receivable	131		165,182,619,764	129,572,726,370
2. Advances to supplier	132		17,740,052,885	33,078,784,400
3. Short-term internal receivables	133		0	0
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	V.03	5,611,668,217	18,943,700
6. Provision for bad receivables (*)	139		(1,852,039,509)	(1,118,898,814)
IV. Inventories	140		258,722,675,920	278,471,756,100
1. Inventories	141	V.04	259,198,242,954	278,825,898,200
2. Provision for devaluation of inventories (*)	149		(475,567,034)	(354,142,100)
V. Other current assets	150		81,009,844,218	51,056,885,764
1. Short-term prepaid expenses	151		19,274,732,966	12,975,218,070
2. VAT deductible	152		48,723,711,386	27,568,513,200
3. Tax and accounts receivable from State budget	154	V.05	2,931,538,184	4,120,803,294
4. Other current assets	158		10,079,861,682	6,392,351,200
B. LONG-TERM ASSETS	200		529,716,580,084	579,099,608,597
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213	V.06	-	-
4. Other long-term receivables	218	V.07	-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		519,913,305,496	570,014,181,697
1. Tangible fixed assets	221	V.08	487,577,984,143	465,411,767,397
- Historical cost	222		993,287,058,014	896,591,169,822
- Accumulated depreciation (*)	223		(505,709,073,871)	(431,179,402,425)
2. Finance leases fixed assets	224	V.09	0	0
- Historical cost	225		-	-
- Accumulated depreciation (*)	226		-	-
3. Intangible fixed assets	227	V.10	0	0
- Historical cost	228		-	-
- Accumulated depreciation (*)	229		-	-
4. Construction in progress expenses	230	V.11	32,335,321,353	104,602,414,300
III. Property investment	240	V.12	0	0
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250		1,104,958,400	2,211,338,500
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		1,104,958,400	2,211,338,500
3. Other long-term investments	258	V.13	-	-
4. Provision for devaluation of long-term finance investment (*)	259		-	-
V. Other long-term assets	260		8,698,316,188	6,874,088,400
1. Long-term prepaid expenses	261	V.14	-	474,136,219
2. Deferred income tax assets	262	V.21	-	-
3. Others	268		8,698,316,188	6,399,952,181
TOTAL ASSETS (270=100+200)	270		1,170,674,296,729	1,155,552,010,944

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES	300		578,020,978,401	553,207,280,577
I. Short-term liabilities	310		468,232,987,006	377,958,895,769
1. Short-term borrowing and debts	311	V.15	301,771,364,103	235,352,692,300
2. Trade accounts payables	312		137,528,806,048	84,533,597,000
3. Advances from customers	313		4,446,667,780	11,847,522,478
4. Taxes and liabilities to State budget	314	V.16	47,886,234	127,622,487
5. Payable to employees	315		9,394,107,807	6,053,578,118
6. Payable expenses	316	V.17	14,016,822,551	23,335,135,274
7. Accounts payables-Affiliate	317		0	0
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	1,027,332,483	16,708,748,112
10. Provision for short-term liabilities	320			
II. Long-term liabilities	320		109,787,991,395	175,248,384,808
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333		94,399,900	98,399,900
4. Long-term borrowing and debts	334	V.20	109,607,155,365	175,106,874,600
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		86,436,130	43,110,308
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY	400		592,653,318,328	602,344,730,367
I. Capital sources and funds	410	V.22	592,653,318,328	602,344,730,367
1. Paid-in capital	411		370,079,970,000	355,846,450,000
2. Capital surplus	412		86,520,960,000	86,520,960,000
3. Other capital of owner	413			
4. Treasury stock (*)	414		(18,456,600)	(8,237,800)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416		374,854,895	
7. Investment and development fund	417		33,562,865,300	26,183,183,700
8. Financial reserve fund	418		8,390,716,300	6,545,795,900
9. Other fund belong to owner's equity	419			
10. Retained profit	420		93,742,408,433	127,256,578,567
11. Capital for construction work	421			
II. Budget sources	430		-	-
1. Bonus and welfare funds	431			
2. Budgets	432	V.23		
3. Budget for fixed asset	433			
TOTAL RESOURCES (440=300+400)	440		1,170,674,296,729	1,155,552,010,944

INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 4		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
[1]	[2]	[3]	[4]	[5]	[6]	[7]
1. Sales	01	VI.25	311,652,229,453	220,473,070,626	932,264,169,192	1,087,357,967,805
2. Deductions	02		3,719,561,960	2,954,397,885	10,526,566,009	11,269,450,576
3. Net sales and services	10		307,932,667,493	217,518,672,741	921,737,603,183	1,076,088,517,229
4. Cost of goods sold	11	V.27	237,846,068,896	167,096,177,600	757,911,884,413	837,521,129,600
5. Gross profit	20		70,086,598,597	50,422,495,141	163,825,718,770	238,567,387,629
6. Financial income	21	V.26	4,302,825,037	6,889,227,373	13,776,736,264	34,090,653,545
7. Financial expenses	22	V.28	14,134,844,339	18,921,236,900	44,730,602,356	79,984,319,074
- Include: Interest expense	23		5,645,631,322	5,406,682,100	25,177,383,931	28,271,874,174
8. Selling expenses	24		9,249,608,002	5,655,719,756	27,727,407,402	31,870,843,239
9. General & administrative expenses	25		30,520,547,211	32,668,322,866	99,743,315,114	125,040,212,149
10. Net operating profit	30		20,484,424,082	66,442,992	5,401,130,162	35,762,666,712
11. Other income	31		380,428,041	308,480,212	1,592,736,538	3,935,754,304
12. Other expenses	32		268,930,530	200	889,152,830	171,348,300
13. Other profit	40		111,497,511	308,480,012	703,583,708	3,764,406,004
14. Profit before tax	50		20,595,921,593	374,923,004	6,104,713,870	39,527,072,716
15. Current corporate income tax expenses	51	VI.30	3,362,814,588	29,083,038	1,189,265,110	2,628,664,961
16. Deferred corporate income tax expenses	52	VI.30				
17. Profit after tax	60		17,233,107,005	345,839,966	4,915,448,760	36,898,407,755
18. Earning per share (VND/share)	70		466	10	133	1,037

CASH FLOW STATEMENT

Quarter 4/ 2009 (Indirect Method)

Unit: VND

Items	Code	Note	2009	2008
I. CASH FLOWS FROM OPERATING ACTIVITIES				
<i>1. Profit before tax</i>	01		6,104,713,870	39,527,072,716
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	02		74,529,671,446	74,220,096,961
Provisions	03		854,565,629	(7,618,782,873)
Unrealized foreign exchange difference loss/gain	04		(158,315,153)	1,696,441,602
Loss/gain from investment	05			
Interest expenses	06		25,177,383,931	28,271,874,174
<i>3. Operating profit before the changes of current capital</i>	08		106,508,019,723	136,096,702,580
Changes in accounts receivable	09		(50,706,595,064)	2,934,539,702
Changes in inventories	10		27,474,933,677	(1,978,002,000)
Changes in trade payables	11		23,894,745,256	11,920,492,522
Changes in prepaid expenses	12		(5,825,378,677)	(9,190,176,912)
Paid interest	13		(24,493,126,612)	(27,627,393,300)
Paid corporate income tax	14			(4,330,000,000)
Other receivables	15		422,877,530	9,815,443,296
Other payables	16			
Net cash provided by (used in) operating activities	20		77,275,475,833	117,641,605,888
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(24,428,795,245)	(127,751,512,700)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		(520,682,472)	333,333,333
3. Cash paid for lending or purchase debt tools of other companies	23		(64,064,782,000)	
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25			(2,211,338,500)
6. Withdrawal of capital in other companies	26		1,106,380,100	
7. Cash received from interest, dividend and distributed profit	27		2,825,611,965	5,726,743,445
Net cash used in investing activities	30		(85,082,267,652)	(123,902,774,422)
III. CASH FLOWS FROM FINANCING ACTIVITIES				
1. Cash received from issuing stock, other owners' equity	31			
2. Cash paid to owners' equity, repurchase issued stock	32		(10,218,800)	(7,567,800)
3. Cash received from long-term and short-term borrowings	33		688,020,130,454	513,738,686,400
4. Cash paid to principal debt	34		(687,101,177,312)	(540,747,932,980)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(27,996,034,200)	(6,379,707,400)
Net cash (used in) provided by financing activities	40		(27,087,299,858)	(33,396,521,780)
IV/ Net cash during the period	50		(34,894,091,677)	(39,657,690,314)
V/ Cash and cash equivalents at beginning of year	60		85,372,204,827	125,029,895,141
Influence of foreign exchange fluctuation	61			
VI/ Cash and cash equivalents at end of year	70	V.31	50,478,113,150	85,372,204,827